

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
NORFOLK DIVISION**

In re: SPACEKEY COMPONENTS, INC.

§ Case No. 14-73724-FJS

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Debtor(s)

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED
AND APPLICATION TO BE DISCHARGED (TDR)**

John C. McLemore, chapter 7 trustee, submits this Final Account,
Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <u>\$719.62</u> <i>(without deducting any secured claims)</i>	Assets Exempt: <u>\$0.00</u>
Total Distribution to Claimants: <u>\$581,263.75</u>	Claims Discharged Without Payment: <u>\$1,972,428.85</u>
Total Expenses of Administration: <u>\$399,279.18</u>	

3) Total gross receipts of \$ 980,542.93 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ 0.00 (see **Exhibit 2**), yielded net receipts of \$980,542.93 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$0.00	\$0.00	\$0.00	\$0.00
PRIORITY CLAIMS:				
CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)	0.00	399,279.18	399,279.18	399,279.18
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)	0.00	0.00	0.00	0.00
PRIORITY UNSECURED CLAIMS (from Exhibit 6)	0.00	0.00	0.00	0.00
GENERAL UNSECURED CLAIMS (from Exhibit 7)	5,432,271.77	5,722,211.83	2,517,694.83	581,263.75
TOTAL DISBURSEMENTS	\$5,432,271.77	\$6,121,491.01	\$2,916,974.01	\$980,542.93

4) This case was originally filed under Chapter 7 on October 14, 2014.
The case was pending for 49 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 11/13/2018 By: /s/John C. McLemore
Trustee, Bar No.: 18853

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 –GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	\$ AMOUNT RECEIVED
BAE Systems judgment entered August 27, 2013	1149-000	25,542.93
Potential Claim ags. William Key	1149-000	940,000.00
Retainer on hand with Orr & Reno	1129-000	15,000.00
TOTAL GROSS RECEIPTS		\$980,542.93

¹The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 –FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
	None		
TOTAL FUNDS PAID TO DEBTOR AND THIRD PARTIES			\$0.00

EXHIBIT 3 –SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
			None			
TOTAL SECURED CLAIMS			\$0.00	\$0.00	\$0.00	\$0.00

EXHIBIT 4 –CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Trustee Compensation - John C. McLemore	2100-000	N/A	52,277.15	52,277.15	52,277.15
Trustee Expenses - John C. McLemore	2200-000	N/A	68.45	68.45	68.45
Other - Barry Strickland & Company	3410-000	N/A	6,800.80	6,800.80	6,800.80

Other - Barry Strickland & Company	3420-000	N/A	81.45	81.45	81.45
Other - McIntyre Stein, PLLC	3220-000	N/A	385.85	385.85	385.85
Other - McIntyre Stein, PLLC	3210-000	N/A	8,197.50	8,197.50	8,197.50
Other - Kaufman & Canoles, PLC	3220-000	N/A	5,027.52	5,027.52	5,027.52
Other - Kaufman & Canoles, PC	3210-000	N/A	314,607.25	314,607.25	314,607.25
Other - Rabobank, N.A.	2600-000	N/A	12.94	12.94	12.94
Other - Rabobank, N.A.	2600-000	N/A	22.99	22.99	22.99
Other - Rabobank, N.A.	2600-000	N/A	21.52	21.52	21.52
Other - Rabobank, N.A.	2600-000	N/A	20.77	20.77	20.77
Other - Rabobank, N.A.	2600-000	N/A	23.61	23.61	23.61
Other - Rabobank, N.A.	2600-000	N/A	20.65	20.65	20.65
Other - Rabobank, N.A.	2600-000	N/A	20.62	20.62	20.62
Other - Insurance Partners	2300-000	N/A	3.45	3.45	3.45
Other - Rabobank, N.A.	2600-000	N/A	23.44	23.44	23.44
Other - Rabobank, N.A.	2600-000	N/A	20.56	20.56	20.56
Other - Rabobank, N.A.	2600-000	N/A	20.53	20.53	20.53
Other - Rabobank, N.A.	2600-000	N/A	23.33	23.33	23.33
Other - Rabobank, N.A.	2600-000	N/A	20.47	20.47	20.47
Other - Rabobank, N.A.	2600-000	N/A	23.26	23.26	23.26
Other - Rabobank, N.A.	2600-000	N/A	21.11	21.11	21.11
Other - Rabobank, N.A.	2600-000	N/A	20.38	20.38	20.38
Other - Rabobank, N.A.	2600-000	N/A	22.46	22.46	22.46
Other - Rabobank, N.A.	2600-000	N/A	21.02	21.02	21.02
Other - Rabobank, N.A.	2600-000	N/A	22.45	22.45	22.45
Other - Insurance Partners	2300-000	N/A	6.96	6.96	6.96
Other - Rabobank, N.A.	2600-000	N/A	19.61	19.61	19.61
Other - Rabobank, N.A.	2600-000	N/A	21.68	21.68	21.68
Other - Rabobank, N.A.	2600-000	N/A	19.55	19.55	19.55
Other - Rabobank, N.A.	2600-000	N/A	23.01	23.01	23.01
Other - Rabobank, N.A.	2600-000	N/A	20.88	20.88	20.88
Other - Rabobank, N.A.	2600-000	N/A	20.16	20.16	20.16
Other - Rabobank, N.A.	2600-000	N/A	22.91	22.91	22.91
Other - Rabobank, N.A.	2600-000	N/A	20.10	20.10	20.10
Other - Rabobank, N.A.	2600-000	N/A	22.15	22.15	22.15

Other - Rabobank, N.A.	2600-000	N/A	20.73	20.73	20.73
Other - Rabobank, N.A.	2600-000	N/A	744.94	744.94	744.94
Other - Rabobank, N.A.	2600-000	N/A	1,278.72	1,278.72	1,278.72
Other - Rabobank, N.A.	2600-000	N/A	1,278.52	1,278.52	1,278.52
Other - Insurance Partners	2300-000	N/A	405.81	405.81	405.81
Other - Rabobank, N.A.	2600-000	N/A	1,367.85	1,367.85	1,367.85
Other - Rabobank, N.A.	2600-000	N/A	1,319.94	1,319.94	1,319.94
Other - Rabobank, N.A.	2600-000	N/A	1,500.04	1,500.04	1,500.04
Other - Rabobank, N.A.	2600-000	N/A	1,316.02	1,316.02	1,316.02
Other - Rabobank, N.A.	2600-000	N/A	1,067.02	1,067.02	1,067.02
Other - Rabobank, N.A.	2600-000	N/A	951.05	951.05	951.05
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		N/A	\$399,279.18	\$399,279.18	\$399,279.18

EXHIBIT 5 –PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
None					
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		N/A	\$0.00	\$0.00	\$0.00

EXHIBIT 6 –PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
None						
TOTAL PRIORITY UNSECURED CLAIMS			\$0.00	\$0.00	\$0.00	\$0.00

EXHIBIT 7 –GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
1	William C. Key	7100-000	3,204,517.00	3,204,517.00	0.00	0.00
2	BAE Sys. Information and Electronics Sys.	7100-000	2,191,757.00	2,517,694.83	2,517,694.83	581,263.75
NOTFILED	American Express	7100-000	195.00	N/A	N/A	0.00

NOTFILED	Orr & Reno, P.A. c/o Jeffrey C. Spear, Esq.	7100-000	35,802.77	N/A	N/A	0.00
TOTAL GENERAL UNSECURED CLAIMS			\$5,432,271.77	\$5,722,211.83	\$2,517,694.83	\$581,263.75

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 14-73724-FJS

Trustee: (660360) John C. McLemore

Case Name: SPACEKEY COMPONENTS, INC.

Filed (f) or Converted (c): 10/14/14 (f)

§341(a) Meeting Date: 11/19/14

Period Ending: 11/13/18

Claims Bar Date: 02/24/15

1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Abandoned OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1 Checking account maintained with BB&T, ending#31	119.62	119.62		0.00	FA
2 BAE Systems judgment entered August 27, 2013 Litigation being pursued. Ultimate evaluation is unknown.	25,362.00	1.00		25,542.93	FA
3 Potential Claim ags. William Key Litigation being pursued. Ultimate evaluation is unknown.	0.00	940,000.00		940,000.00	FA
4 desktop computer	100.00	0.00		0.00	FA
5 office desk (u)	500.00	0.00		0.00	FA
6 Retainer on hand with Orr & Reno	15,000.00	15,000.00		15,000.00	FA
6 Assets Totals (Excluding unknown values)	\$41,081.62	\$955,120.62		\$980,542.93	\$0.00

Major Activities Affecting Case Closing:

10/05/18: No objections filed. Order entered approving fees. Disbursement to claimant.
 09/11/18: TFR approved for filing.
 09/04/18: Check cleared account. TFR prepared and emailed to UST for review.
 08/28/2018: Ordered entered (Doc. #90) approving fees & expenses to Barry Strickland & Company. Check cut and mailed.
 08/15/18: Check cut and disbursed to McIntyre Stein for fees and expenses.
 08/14/18: Order entered approving fees and expenses to McIntyre Stein. (Doc. #87).
 08/07/2018: Hearing held and application to approve fees and expenses for McIntyre Stein approved.
 08/06/2018: Receipt of \$25,542.93 reflecting payment on Judgment against BAE. Deposited into bank.
 07/05/2018: Check cut to Kaufman & Canoles.
 07/02/2018: Order entered approving fees and expenses to Kaufman & Canoles. (Doc. #76)
 06/19/18: Hearing on Fee Application for Kaufman & Canoles. Application approved.
 05/18/2018: Review Kaufman & Canoles fee application.
 04/10/2018: Attend hearing before court.
 1/31/2018: Review emails from Paul Campsen regarding orders ending non-bankruptcy litigation; t/c with Paul Campsen and Wall, Einhorn & Chernitzer confirming Wall, Einhorn & Chernitzer invoices paid in full by BAE; review John McIntyre fee application.
 1/30/2018: Review emails regarding Orders ending NH and Key non-bankruptcy litigation and emails from Paul Campsen, Steve Brown and Sheely.
 1/9/2018: Email to Barry Strickland requesting 2017 tax returns.
 1/27/2018: Review emails between Paul Campsen and Steve Brown regarding orders in NH litigation.
 1/25/2018: Filed tax returns.
 1/09/2018: Received \$400,000.00, which is balance of settlement funds. Sent information to CPA to prepare 2017 tax returns. File TFR following tax returns and professional fee applications.
 11/30/17: Partial settlement proceeds deposit sent to bank.

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 14-73724-FJS **Trustee:** (660360) John C. McLemore
Case Name: SPACEKEY COMPONENTS, INC. **Filed (f) or Converted (c):** 10/14/14 (f)
Period Ending: 11/13/18 **§341(a) Meeting Date:** 11/19/14
Claims Bar Date: 02/24/15

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					

11/29/17: Trustee receipt of 1st payment per Settlement Agreement. \$540,000.00.
11/17/2017: Motion to Approve Settlement filed with court. Docket #52.
10/18/2017: Review and proposed changes to Settlement Agreement.
10/17/2017: Emails with Paul Campsen regarding getting the Settlement Agreement done.
09/22/17: Trustee review of claims filed.
09/19/2017: Attend status conference on settlement.
09/18/2017: Review latest revisions to settlement agreement and prepare for status conference.
09/15/2017: Emails with Barry Strickland regarding potential tax implications on settlement and timing on receipts/disbursement over 2 years.
09/14/2017: Review and revisions to settlement agreement.
09/12/2017: Telephone call with Paul Campsen regarding settlement and issues to address.
06/21/17: Telephone call with Dennis Lewandowski regarding settlement negotiations.
04/17/2017: Email exchanges regarding mediation agreement/settlement.
04/11/2017: Pre-trial hearing.
04/05/17: Order entered employing accountant. (Doc. #49)
3/13/2017: Motion to Employ Accountant filed.
2/28/2017: Telephone call with Paul Campsen regarding strategy and issues associated with affidavit and protective order, especially look back period of affidavit.
2/22/2017: Review proposed protective order, proposed affidavit and modifications; Emails and telephone call with Mr. Lewandowski regarding protective order, settlement.
2/14/2017: Attend pre-trial conference in bankruptcy court and follow up with Mr. Lewandowski and Mr. McIntyre.
1/23/2017: Review docket and pleadings status in Adversary Proceeding vs. Key.
12/22/2016: Review amended complaint in adversary against Mr. Key.
12/13/2016: Telephone calls and emails with counsel regarding status of filings and negotiations.
12/4/2016: Review court orders.
11/21/2016: Emails and review document requests.
11/1/2016: Attend court hearing on Motion to Dismiss.
10/11/2016: Meeting with counsel at Kaufman & Canoles.
09/15/2016: Plaintiff's Response in Opposition to Defendant's Motion to Dismiss filed by Trustee in Adversary Proceeding.
09/12/2016: Agreed Joint Proposed Discovery Plan prepared by Dennis Lewandowski.
09/7/2016: JCM meeting with Dennis Lewandowski and John McIntyre on Discovery Plan conference.
09/1/2016: Motion to Dismiss Count V and Count XIII in the Adversary Proceeding filed by Steve Brown, counsel for William C. Key.
07/28/2016: Review final complaint.
06/30/2016: Review email regarding Rule 2004 of CPA.
06/24/2016: Review draft complaint and memo from Kaufman & Canoles and Mr. McIntyre's letter; meeting with counsel.
04/07/16: Email from Dennis Lewandowski on retaining Wall Einhorn for accounting services in case. JCM reviewed letter to retain, approved and requested that Motion to Retain be filed.
03/11/2016: Office conference with Mr. Campsen to review documents available and needed.
03/08/2016: Conference call with Mr. McIntyre, Mr. Campsen and Mr. Lewandowski regarding issues associated with retaining CPA firm.
02/29/2016: Email from Mr. Lewandowski on accounting firm and from Mr. Campsen on associate's legal memo.

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 14-73724-FJS **Trustee:** (660360) John C. McLemore
Case Name: SPACEKEY COMPONENTS, INC. **Filed (f) or Converted (c):** 10/14/14 (f)
Period Ending: 11/13/18 **§341(a) Meeting Date:** 11/19/14
Claims Bar Date: 02/24/15

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					

01/28/2016: Email exchanges with Ms. Cotter regarding status report and case progress on documents.
11/17/2015: Meeting with Messrs. McIntyre and Campsen regarding litigation strategy.
11/3/2015: Office conference with Mr. McIntyre.
9/16/2015: Hearing on application to employ Kaufman & Canoles.
8/7/2015: Application filed to employ Kaufman & Canoles as Special Counsel; email to Mr. McIntyre.
7/16/2015: JCM meeting with John McIntyre on adversary proceeding.
04/07/15: Claims reviewed. Waiting on Gov't poc (4/12/) deadline for JCM to certify.
2/23/2015: Order entered on application to employ John McIntyre.
02/13/15: Review and reply to two emails from John McIntyre, including review and approve draft letter of Mr. McIntyre to Paul Campsen.
01/23/2015: Meeting with Mr. McIntyre.
01/05/15: Meeting with Mr. McIntyre regarding case background, potential claims issues and retention of counsel.
12/10/14: Conduct adjourned 341 meeting.
11/20/14: Declared Asset case. Potential complex litigation against sole shareholder.
11/19/2014: Initial 341 meeting.
10/30/2014: Meeting with Steve Brown and Sam Meeking regarding case background and litigation between BAE and Spacekey.

Initial Projected Date Of Final Report (TFR): December 31, 2016 **Current Projected Date Of Final Report (TFR):** September 11, 2018 (Actual)

November 13, 2018

Date

/s/ John C. McLemore

John C. McLemore

Form 2

Cash Receipts And Disbursements Record

Case Number: 14-73724-FJS
Case Name: SPACEKEY COMPONENTS, INC.

Trustee: John C. McLemore (660360)
Bank Name: Rabobank, N.A.
Account: *****1366 - Checking Account
Blanket Bond: \$3,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***4590
Period Ending: 11/13/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
08/10/15	{6}	Orr & Reno, PA	Spacekey: Retainer Check	1129-000	15,000.00		15,000.00
08/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		12.94	14,987.06
09/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		22.99	14,964.07
10/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		21.52	14,942.55
11/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		20.77	14,921.78
12/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		23.61	14,898.17
01/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		20.65	14,877.52
03/01/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		20.62	14,856.90
03/10/16	101	Insurance Partners	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 03/10/2016 FOR CASE #14-73724, Invoice #255937; Effective Date: 3/1/2016	2300-000		3.45	14,853.45
03/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		23.44	14,830.01
04/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		20.56	14,809.45
05/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		20.53	14,788.92
06/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		23.33	14,765.59
07/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		20.47	14,745.12
08/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		23.26	14,721.86
09/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		21.11	14,700.75
10/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		20.38	14,680.37
11/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		22.46	14,657.91
12/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		21.02	14,636.89
01/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		22.45	14,614.44
02/28/17	102	Insurance Partners	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 02/28/2017 FOR CASE #14-73724 Voided on 02/28/17	2300-000		6.96	14,607.48
02/28/17	102	Insurance Partners	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 02/28/2017 FOR CASE #14-73724 Voided: check issued on 02/28/17	2300-000		-6.96	14,614.44
02/28/17	103	Insurance Partners	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 02/28/2017 FOR CASE #14-73724; Inv. #391165	2300-000		6.96	14,607.48
02/28/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		19.61	14,587.87
03/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		21.68	14,566.19
04/28/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		19.55	14,546.64
05/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		23.01	14,523.63

Subtotals : \$15,000.00 \$476.37

Form 2

Cash Receipts And Disbursements Record

Case Number: 14-73724-FJS
Case Name: SPACEKEY COMPONENTS, INC.

Trustee: John C. McLemore (660360)
Bank Name: Rabobank, N.A.
Account: *****1366 - Checking Account
Blanket Bond: \$3,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***4590
Period Ending: 11/13/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
06/30/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		20.88	14,502.75
07/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		20.16	14,482.59
08/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		22.91	14,459.68
09/29/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		20.10	14,439.58
10/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		22.15	14,417.43
11/30/17	{3}	Kaufman & Canoles, P.C.	Spacekey: Partial Settlement Check	1149-000	540,000.00		554,417.43
11/30/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		20.73	554,396.70
12/29/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		744.94	553,651.76
01/09/18	{3}	William C. Key	Balance of Settlement Proceeds	1149-000	400,000.00		953,651.76
01/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,278.72	952,373.04
02/28/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,278.52	951,094.52
03/14/18	104	Insurance Partners	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 03/14/2018 FOR CASE #14-73724, Invoice #526032; Effective Date: 3/1/2018	2300-000		405.81	950,688.71
03/30/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,367.85	949,320.86
04/30/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,319.94	948,000.92
05/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,500.04	946,500.88
06/29/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,316.02	945,184.86
07/05/18	105	Kaufman & Canoles, PC	Fees and Expenses: Special Counsel Order Docket #76			319,634.77	625,550.09
			Fees: Order Docket #76 314,607.25	3210-000			625,550.09
			Expenses: Order Docket #76 5,027.52	3220-000			625,550.09
07/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		1,067.02	624,483.07
08/06/18	{2}	BAE Shared Services, Inc.	Spacekey: BAE Judgment Payment	1149-000	25,542.93		650,026.00
08/15/18	106	McIntyre Stein, PLLC	Fee and Expenses as Counsel for Trustee			8,583.35	641,442.65
			ATTYFEES FOR 8,197.50 COUNSEL TO TRUSTEE	3210-000			641,442.65
			ATTYEXP FOR 385.85 COUNSEL TO TRUSTEE	3220-000			641,442.65
08/28/18	107	Barry Strickland & Company	Fees and Expenses for Accounting Services			6,882.25	634,560.40
			Accountant Fees 6,800.80	3410-000			634,560.40
			Accountant Expenses 81.45	3420-000			634,560.40
08/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		951.05	633,609.35

Subtotals : \$965,542.93 \$346,457.21

Form 2

Cash Receipts And Disbursements Record

Case Number: 14-73724-FJS
Case Name: SPACEKEY COMPONENTS, INC.

Trustee: John C. McLemore (660360)
Bank Name: Rabobank, N.A.
Account: *****1366 - Checking Account
Blanket Bond: \$3,000,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***4590
Period Ending: 11/13/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
10/05/18	108	BAE Sys. Information and Electronics Sys. Integration, Inc.	Dividend paid 23.08% on \$2,517,694.83; Claim# 2; Filed: \$2,517,694.83; Reference:	7100-000		581,263.75	52,345.60
10/05/18	109	John C. McLemore	COMBINED CHECK FOR TRUSTEE COMPENSATION, EXPENSES AND INTEREST			52,345.60	0.00
			Dividend paid 100.00% on \$52,277.15; Claim# ; Filed: \$52,277.15	2100-000			0.00
			Dividend paid 100.00% on \$68.45; Claim# ; Filed: \$68.45	2200-000			0.00

ACCOUNT TOTALS	980,542.93	980,542.93	\$0.00
Less: Bank Transfers	0.00	0.00	
Subtotal	980,542.93	980,542.93	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$980,542.93	\$980,542.93	

Net Receipts :	980,542.93
Net Estate :	\$980,542.93

TOTAL - ALL ACCOUNTS	Net Receipts	Net Disbursements	Account Balances
Checking # *****1366	980,542.93	980,542.93	0.00
	\$980,542.93	\$980,542.93	\$0.00

November 13, 2018

Date

/s/ John C. McLemore

John C. McLemore